

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  
  
FISKER INC., *et al.*,<sup>1</sup>  
  
Debtors.

Chapter 11  
  
Case No. 24-11390 (TMH)  
  
(Jointly Administered)

**NOTICE OF FILING OF AMENDED LIST OF CREDITORS WHO HAVE  
THE 30 LARGEST UNSECURED CLAIMS AND ARE NOT INSIDERS**

**PLEASE TAKE NOTICE** that the above-captioned debtors and debtors-in-possession have today filed the attached amended *List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders*.<sup>23</sup>

*[Remainder of Page Left Intentionally Blank.]*

<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors’ corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

<sup>2</sup> The information presented in the Amended Top 30 List shall not constitute an admission by, nor is it binding on, the Debtors. The information presented herein, including, without limitation: (a) the failure of the Debtors to list any claim as contingent, unliquidated, disputed or subject to a setoff; or (b) the listing of any claim as unsecured, does not constitute an admission by the Debtors that the secured lenders listed hold any deficiency claims, nor does it constitute a waiver of the Debtors’ rights to contest the validity, priority, nature, characterization, and/or amount of any claim.

<sup>3</sup> For the avoidance of doubt, this Amended Top 30 List supersedes the Top 20 List that was filed in *In re Fisker Group Inc.*, No. 24-11377 (TMH) [D.I. 1].



Dated: June 26, 2024  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/Evanthea Hammer

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Robert J. Dehney, Sr. (No. 3578)  
Andrew R. Remming (No. 5120)  
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-and-

DAVIS POLK & WARDWELL LLP

Brian M. Resnick (admitted *pro hac vice*)  
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*Proposed Counsel to the Debtors and Debtors in Possession*

**Fill in this information to identify the case:**

Debtor name: Fisker Inc., et al.  
 United States Bankruptcy Court for the District of Delaware  
 Case number (if known): 24-11390

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders<sup>1</sup>**

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 US BANK 633 WEST 5TH STREET, 24TH FLOOR LOS ANGELES, CA 90071	PHONE: 213-615-6026 EMAIL: LACHERIE.WILLIAMS@USBANK.COM	CONVERTIBLE NOTES				\$ 680,594,166.10
2 SAP AMERICA INC. 3999 WEST CHESTER PIKE NEWTOWN SQUARE, PA 19073	PHONE: 610-661-1000 EMAIL: FINANCEAR@SAP.COM	IT / SOFTWARE				\$ 2,379,320.72
3 SALESFORCE.COM, INC 415 MISSION STREET, 3RD FLOOR SAN FRANCISCO, CA 94105	PHONE: 415-901-8457 EMAIL: WFERRIS@SALESFORCE.COM	IT / SOFTWARE				\$ 2,138,244.97
4 GOOGLE LLC 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043	PHONE: 650-253-0000 EMAIL: COLLECTIONS@GOOGLE.COM	SALES & MARKETING				\$ 1,957,377.42
5 ADOBE 345 PARK AVE SAN JOSE, CA 95510	PHONE: 408-536-2800 EMAIL: VIP-DIRECT-AMER@ADOBE.COM	IT / SOFTWARE				\$ 1,883,865.87
6 AVNET INC 2211 S. 47TH STREET PHOENIX, AZ 85034	PHONE: 810-626-8956 EMAIL: DENNIS.LOSIK@AVNET.COM; MARY.PLETCHER@AVNET.COM; RAYNA.JONES@AVNET.COM; MICHAEL.WALKER@AVNET.COM	MANUFACTURING / PARTS				\$ 1,340,303.99
7 MANPOWERGROUP US INC 100 MANPOWER PL MILWAUKEE, WI 53212	PHONE: 414-961-1000 EMAIL: ANDREW.PULASKI@MANPOWER.COM	PROFESSIONAL SERVICES				\$ 1,081,384.05
8 TESSOLVE DTS INC 3910 N. FIRST STREET SAN JOSE, CA 95134	PHONE: 408-865-0873 EMAIL: SALES@TESSOLVE.COM	RESEARCH & DEVELOPMENT				\$ 818,186.45
9 URGENT.LY INC. 8609 WESTWOOD CENTER DRIVE, SUITE 8 VIENNA VATICAN CITY, VA 22182	PHONE: NOT AVAILABLE EMAIL: THUFFMYER@GETURGENTLY.COM	IT / SOFTWARE				\$ 755,116.70
10 PRELUDE SYSTEMS INC 5 CORPORATE PARK, SUITE 140 IRVINE, CA 92606	PHONE: 949-208-7126 EMAIL: PRADEEP_P@PRELUDESYS.COM	IT / SOFTWARE				\$ 660,053.72
11 NBCUNIVERSAL LLC 30 ROCKEFELLER PLAZA NEW YORK, NY 10112	PHONE: NOT AVAILABLE EMAIL: GAVIN.LAU@NBCUNI.COM	SALES & MARKETING				\$ 649,999.97
12 MICROSOFT CORPORATION C/O BANK OF AMERICA 1950 N. STEMMON DALLAS, TX 75207	C/O BANK OF AMERICA PHONE: NOT AVAILABLE EMAIL: MSCREDIT@MICROSOFT.COM	IT / SOFTWARE				\$ 632,055.46
13 STRATUS-X LLC, DBA XD INNOVATION AM 9800 MOUNT PYRAMID COURT, SUITE 400 ENGELWOOD, CO 80112	PHONE: NOT AVAILABLE EMAIL: MCARRABINO@XDINNOVATION.COM	IT / SOFTWARE				\$ 616,000.00
14 T-MOBILE USA, INC. 12920 SE 38TH ST BELLEVUE, WA 98006	PHONE: NOT AVAILABLE EMAIL: PAUL.TISCH@T-MOBILE.COM	TELECOM				\$ 594,565.76
15 I.G. BAUERHIN GMBH WIESENSTR. 29 HESSEN GRUNDAU, 63584 GERMANY	PHONE: 49 6051 826-0 EMAIL: ANDRZEJ.DYMEK@BAUERHIN.COM	MANUFACTURING / PARTS				\$ 593,345.93
16 ALERE PROPERTY GROUP LLC DBA 14422 ASTRONAUTICS APG LLC 100 BAYVIEW CIRCLE STE #310 NEWPORT BEACH, CA 92660	PHONE: NOT AVAILABLE EMAIL: KIRKBRIDE@UNIREGROUP.COM	RENT				\$ 548,592.83
17 VECTOR NORTH AMERICA INC. 39500 ORCHARD HILL PLACE SUITE 400 NOVI, MI 48375	PHONE: 248-449-9290 EMAIL: SALES@US.VECTOR.COM	IT / SOFTWARE				\$ 529,288.35

<sup>1</sup> This list supersedes any Official Form 204 previously filed in *In re Fisker Inc.*, No. 24-11390 (TMH), *In re Fisker Group Inc.*, No. 24-11377 (TMH), *In re Fisker TN LLC*, No. 24-11391 (TMH), *In re Terra Energy Inc.*, No. 24-11392 (TMH), *In re Blue Current Holding LLC*, No. 24-11393 (TMH), and *In re Platinum IPR LLC*, No. 24-11394 (TMH).

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
18 TOMTOM NORTH AMERICA, INC. 11 LAFAYETTE STREET LEBANON, NH 03766	PHONE: NOT AVAILABLE EMAIL: ROYALTYDEPT@TOMTOM.COM	MANUFACTURING / PARTS				\$ 520,634.88
19 NYSE LISTINGS 5660 NEW NORTHSIDE DRIVE, 3FLOOR, C ATLANTA, GA 30328	PHONE: NOT AVAILABLE EMAIL: NAVEENGOUND.GEVAT@ICE.COM	PROFESSIONAL SERVICES				\$ 500,000.00
20 TESSOLVE SEMICONDUCTOR PRIVATE LIMI PLOT#31 (P2), PHASE II, ELECTRONIC BANGALORE, 10 (KARNATAKA) 560100 INDIA	PHONE: NOT AVAILABLE EMAIL: PONNI.CARLIN@TESSOLVE.COM	RESEARCH & DEVELOPMENT				\$ 490,175.00
21 MARSH USA, INC. P.O. BOX 846112 DALLAS, TX 75284	PHONE: NOT AVAILABLE EMAIL: FIDUCIARYSERVICEREQUEST.US@MARSH.COM	INSURANCE				\$ 482,963.09
22 BROADRIDGE ICS BROADRIDGE INVESTOR COMMUNICATION P.O. BOX 416423 BOSTON, MA 02241-6423	PHONE: 800-353-0103 EMAIL: INVOICES@BROADRIDGE.COM	FREIGHT & DELIVERY				\$ 412,922.90
23 MOURI TECH LLC 1183 W JOHN CARPENTER FWY IRVING, TX 75039	PHONE: 972-756-1500 EMAIL: SIVAD@MOURITECH.COM	IT / SOFTWARE				\$ 400,561.10
24 WESTFALIA AUTOMOTIVE GMBH AM SANDBERG 45 RHEDA-WIEDENBRUCK, 33378 GERMANY	PHONE: 49-162-431-8380 EMAIL: MSTRYCH@HORIZONGLOBAL.COM	MANUFACTURING / PARTS				\$ 383,219.84
25 FEDEX P.O. BOX 7221 PASADENA, CA 91109-7321	PHONE: 310-743-3501 EMAIL: VENDOR.EMAIL@FISKERINC.COM	FREIGHT & DELIVERY				\$ 368,328.37
26 CONTINENTAL DEVELOPMENT CORPORATION DBA CONTINENTAL ROSECRAN 2041 ROSECRANS AVENUE, SUITE 200 EL SEGUNDO, CA 90245	PHONE: NOT AVAILABLE EMAIL: ACCOUNTSRECEIVABLE@CONTINENTALDEVELOPMENT.COM	RENT				\$ 360,642.97
27 AUTOMOTIVE MARKETING CONSULTANTS, I 1515 WEST 190TH STREET, SUITE 440 GARDENA, CA 90248	PHONE: NOT AVAILABLE EMAIL: KKILLIP@AMCIGLOBAL.COM	SALES & MARKETING				\$ 348,238.78
28 MAGNA STEYR FAHRZEUGTECHNIK GMBH & LIEBENAUER HAUPTSTRASSE 317 GRAZ, 8041 AUSTRIA	PHONE: NOT AVAILABLE EMAIL: RENE.HIRCZI@MAGNA.COM	MANUFACTURING / PARTS				\$ 332,969.92
29 FERRANTE KOBERLING CONSTRUCTION, IN 2360 EASTMAN AVE. #112 OXNARD, CA 93030	PHONE: 323-804-6842 EMAIL: JOROPALLO@FERRANTEKOBERLING.COM	CAPEX & MAINTENANCE				\$ 326,861.04
30 DELL USA L.P. ONE DELL WAY ROUND ROCK, TX 78682	PHONE: NOT AVAILABLE EMAIL: JESSICA.GRAY@DELL.COM	IT / SOFTWARE				\$ 316,757.86

Please note that the information presented herein, including, without limitation: (a) the failure of the Debtors to list any claim as contingent, unliquidated, disputed or subject to a setoff; or (b) the listing of any claim as unsecured, does not constitute an admission by the Debtors that the secured lenders listed hold any deficiency claims, nor does it constitute a waiver of the Debtors' rights to contest the validity, priority, nature, characterization, and/or amount of any claim.

**Fill in this information to identify the case and this filing:**

Debtor Name Fisker Inc., et al.  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)  
 Case number (If known): 24-11390 (TMH)

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Amended Official Form 204: Top 30 Creditors List

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/26/2024  
MM / DD / YYYY

**X**

John C. DiDonato

Signature of individual signing on behalf of debtor

John C. DiDonato

Printed name

Chief Restructuring Officer

Position or relationship to debtor