

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11  
: :  
EMERGE ENERGY SERVICES LP, *et al.*, : Case No. 19-11563 (KBO)  
: :  
Debtors.<sup>1</sup> : (Jointly Administered)  
: :  
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**NOTICE OF FILING OF SECOND PLAN SUPPLEMENT  
FOR THE SECOND AMENDED JOINT PREPACKAGED PLAN OF  
REORGANIZATION FOR EMERGE ENERGY SERVICES LP AND ITS  
AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

**PLEASE TAKE NOTICE** that the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) filed the *Plan Supplement for the First Amended Joint Prepackaged Plan or Reorganization for Emerge Energy Services LP and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (the “**Plan Supplement**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”) on October 4, 2019 [Docket No. 436].

**PLEASE TAKE FURTHER NOTICE** that, as contemplated by the *Second Amended Joint Prepackaged Plan of Reorganization for Emerge Energy Services LP and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified, or supplemented from time to time, and including all exhibits and supplements thereto, the “**Plan**”), the Debtors hereby file this second plan supplement (the “**Second Plan Supplement**”) with the Court. Capitalized terms used but not defined herein have the meanings set forth in the Plan. The Second Plan Supplement includes the following additional exhibit (in each case, as may be amended, modified, or supplemented from time to time):

**Exhibit 1**            New Board

**PLEASE TAKE FURTHER NOTICE** that the copies of the documents included in the Plan Supplement or the Plan, or any other document filed in the Debtors’ Chapter 11 Cases, may be obtained free of charge by contacting the Debtors’ Voting and Claims Agent, Kurtzman Carson Consultants LLC, by: (i) calling the Debtors’ restructuring hotline at 877-634-7165 (toll-free in US and Canada) or 424-236-7221 (for international callers); (ii) visiting the Debtors’ restructuring website at: <http://www.kccllc.net/EmergeEnergy> (see Tab for Plan and Disclosure Statement); and/or (iii) writing to Emerge Energy Claims Processing Center, c/o Kurtzman

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Emerge Energy Services LP (2937), Emerge Energy Services GP LLC (4683), Emerge Energy Services Operating LLC (2511), Superior Silica Sands LLC (9889), and Emerge Energy Services Finance Corporation (9875). The Debtors’ address is 5600 Clearfork Main Street, Suite 400, Fort Worth, Texas 76109.



Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.deb.uscourts.gov> or free of charge at <http://www.kccllc.net/EmergeEnergy>.

Dated: November 12, 2019  
Wilmington, Delaware

/s/ Brett M. Haywood

**RICHARDS, LAYTON & FINGER, P.A.**

John H. Knight (No. 3848)  
Paul N. Heath (No. 3704)  
Zachary I. Shapiro (No. 5103)  
Brett M. Haywood (No. 6166)  
One Rodney Square  
920 North King Street  
Wilmington, DE 19801  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701  
E-mail: knight@rlf.com  
heath@rlf.com  
shapiro@rlf.com  
haywood@rlf.com

- and -

**LATHAM & WATKINS LLP**

George A. Davis (admitted *pro hac vice*)  
Keith A. Simon (admitted *pro hac vice*)  
Hugh K. Murtagh (admitted *pro hac vice*)  
Liza L. Burton (admitted *pro hac vice*)  
Madeleine C. Parish (admitted *pro hac vice*)  
885 Third Avenue  
New York, New York 10022  
Telephone: (212) 906-1200  
Facsimile: (212) 751-4864  
E-mail: george.davis@lw.com  
keith.simon@lw.com  
hugh.murtagh@lw.com  
liza.burton@lw.com  
madeleine.parish@lw.com

*Counsel for Debtors and Debtors-in-Possession*

**Exhibit 1**

**New Board**

1. Mr. William Transier (existing member of Special Restructuring Committee)
2. Mr. Gene Davis (existing member of Special Restructuring Committee)
3. Mr. Don Dimitrievich (employee of HPS Investment Partners, LLC; no affiliation with any Debtor)
4. Mr. Brett Pertuz (employee of HPS Investment Partners, LLC; no affiliation with any Debtor)
5. Mr. Jeffrey Fitts (employee of HPS Investment Partners, LLC; no affiliation with any Debtor)