

United States Bankruptcy Court for the District of Delaware

Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)

- Emerge Energy Services LP (Case No. 19-11563)
- Emerge Energy Services GP LLC (Case No. 19-11564)
- Emerge Energy Services Operating LLC (Case No. 19-11565)
- Superior Silica Sands LLC (Case No. 19-11566)
- Emerge Energy Services Finance Corporation (Case No. 19-11567)

**Official Form 410
Proof of Claim**

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. Who is the current creditor? ALAN S. EHRlich & BARBARA S EHRlich
 Name of the current creditor (the person or entity to be paid for this claim)
 Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?
 No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?
 Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	<u>ALAN S EHRlich & EHRlich</u> Name	Where should payments to the creditor be sent? (if different)	<u>Same</u> Name
	<u>1410 PATRIOTS DRIVE</u> Number Street		
	<u>HENDERSONVILLE, NC 28739</u> City State ZIP Code		
	<u>USA</u> Country		
Contact phone	<u>828-698-8171</u>	Contact phone	_____
Contact email	<u>asecpa2613@gmail.com</u>	Contact email	_____

RECEIVED

SEP 09 2019

KURTZMAN CARSON CONSULTANTS

Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____

4. Does this claim amend one already filed?
 No
 Yes. Claim number on court claims registry (if known) _____ Filed on MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?
 No
 Yes. Who made the earlier filing? _____

- Date Stamped Copy Returned
- No self addressed stamped envelope
- No copy to return

Proof of CI page 1



191156319090900000000039

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

- No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$

15,000⁰⁰
INITIAL PURCHASE

Does this amount include interest or other charges?

- No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

SEE 2018 K-1 FORM

9. Is all or part of the claim secured?

- No
 Yes. The claim is secured by a lien on property.

Nature of property:

- Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

Basis for perfection:

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)

RECEIVED

SEP 09 2019

KURTZMAN CARSON CONSULTANTS

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____%

- Fixed
 Variable

10. Is this claim based on a lease?

- No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff?

- No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____

Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____

Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. \$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)? Please see the instructions attached hereto regarding additional required information.

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name ACAN S EHRlich
First name Middle name Last name

Title LIMITED PARTNER

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 1410 PATRIOTS DRIVE

Number Street

HELDERSONVILLE NC 28739 USA
City State ZIP Code Country

Contact phone 828-698-8171 Email asecpa2013@9MAIL.CO.

RECEIVED

SEP 09 2019

KURTZIAN CARSON CONSULTANTS

Schedule K-1 (Form 1065)

2018

Department of the Treasury Internal Revenue Service

For calendar year 2018, or tax year

beginning // 2018 ending //

Partner's Share of Income, Deductions, Credits, etc. See back of form and separate instructions.

Final K-1 Amended K-1

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

Table with 4 columns: Line number, Description, Code, and Amount. Includes rows for Ordinary business income (loss), Net rental real estate income, Other net rental income, Guaranteed payments, Interest income, Dividends, Royalties, Capital gains, and Self-employment earnings.

*See attached statement for additional information.

For IRS Use Only

Part I Information About the Partnership

Form section for Part I containing fields A through D: Partnership's employer identification number, name/address, IRS Center, and public trading status.

Part II Information About the Partner

Form section for Part II containing fields E through M: Partner's identifying number, name/address, partner type, entity type, share of profit/loss, liabilities, capital account analysis, and built-in gain/loss.



EMERGE
energy services

2018 OWNERSHIP SCHEDULE

PARTNER NAME: ALAN S EHRlich

PAGE: 1 of 1

ACCOUNT NUMBER: 9122265044

PARTNER FEDERAL ID/ENTITY: XXX-XX-3878/INDIVIDUAL

CUSTODIAN FEDERAL ID:

PARTNERSHIP FEDERAL ID: 90-0832937

This schedule provides a summary of unit ownership history. Occasionally, incorrect information is supplied to Emerge Energy Services LP by reporting brokers, nominees, and transfer agents. Some calculations are based off entity type and any changes may adjust your allocations. Please carefully review the accuracy of your entity type, acquisitions, and sales transactions reported on this schedule. If your information is incorrect, please mark the appropriate changes directly on this schedule, sign and fax or mail your corrections to:

Emerge Energy Services LP
Tax Package Support
P.O. Box 799060
Dallas, TX 75379-9060

You may also make changes by calling Tax Package Support at **1-855-521-8153** or by facsimile at **1-866-554-3842**. For those with internet access, visit our website at www.taxpackagesupport.com/emerge to submit corrections online.

NOTE: THIS OWNERSHIP ACTIVITY SCHEDULE IS NOT PROOF OF OWNERSHIP NOR SHOULD IT BE CONSTRUED AS PROOF OF OWNERSHIP IN EMERGE ENERGY SERVICES LP.

TRANSACTION		BROKER OR CERTIFICATE NUMBER	UNITS
DESCRIPTION	DATE		
AC BUY	12/10/2013	912	395.00000
END OF YEAR UNITS			395.00000
SEE TAX INSTRUCTIONS FOR ADDITIONAL INFORMATION			
ACKNOWLEDGEMENT FOR CORRECTIONS ONLY			
The information reported on this schedule, as corrected, accurately and completely presents my ownership history through 12/31/18.			
Signature _____		Daytime Phone _____	Date _____

