Case 25-10603-TMH Doc 68 Eiley U//13/32 Docket #0068 Date Filed: 04/13/2025

UNITED STATES BANKRUPTCY COURT

District of Delaware 824 Market Street, 3rd Floor Wilmington, DE 19801

Una O'Boyle Clerk of Court

To: William F. Taylor, Jr Whiteford, Taylor & Preston LLC 600 North King Street Suite 300 Wilmington, DE 19801

RE: 25-10603 CTN Holdings, Inc.

Please be advised that the United States Trustee's Office has filed a "Request to Schedule Section 341 Meeting". The 341 Meeting for the above-mentioned case is to be scheduled on May 5, 2025 at 1:00 p.m. ET, J. Caleb Boggs Federal Building, 844 King Street, Wilmington DE 19801.

Please prepare the "Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Fixing of Certain Dates" (341 Notice). An electronic version of this form is available from the Court's website: www.deb.uscourts.gov/content/forms. Should you want to make changes to this notice, you must contact Una O'Boyle, Clerk of Court, for approval prior to mailing.

Please mail the Notice to all creditors, in addition to the five (5) agencies listed below on or before April 14, 2025 and file the Notice and Certificate of Service with the Court no later than April 21,2025.

Securities & Exchange Commission 100 F Street, NE Washington, DC 20549

Securities & Exchange Commission New York Regional Office Attn: Andrew Calamari, Regional Director **Brookfield Place** 200 Vesey Street, Suite 400 New York, NY 10281-1022

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

Secretary of State **Division of Corporations** Franchise Tax P.O. Box 898 Dover, DE 19903

Delaware State Treasury 820 Silver Lake Blvd., Suite 100 Dover, DE 19904

Date: <u>4/11/25</u>

(VAN-472)

Una O'Boyle Una O'Boyle, Clerk of Court



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United States Bankruptcy Court
District of Delaware

In re: Case No. 25-10603-TMH

CTN Holdings, Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0311-1 User: admin Page 1 of 2
Date Rcvd: Apr 11, 2025 Form ID: van472 Total Noticed: 4

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 13, 2025:

Recipi ID Recipient Name and Address

tb + CTN Holdings, Inc., 548 Market Street, PMB 72015, San Francisco, CA 94104-5401

aty + Alexandra G. DeSimone, Whiteford Taylor & Preston, LLP, Two James Center, 1021 E. Cary Street, Suite 2001 Richmond, VA

23219-4341

aty + Brandy M. Rapp, Whiteford Taylor & Preston, LLP, 1021 E. Cary Street, Sutie 2001, Richmond, VA 23219-4341

aty + Joshua D. Stiff, Whiteford, Taylor & Preston, LLP, Two James Center, 1021 E. Cary Street, Suite 2001 Richmond, VA 23219-4341

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 13, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 11, 2025 at the address(es) listed below:

Name Email Address

Albert Kass

on behalf of Interested Party Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com,

ecfpleadings@kccllc.com

David W. Gaffey

on behalf of Debtor CTN Holdings Inc. dgaffey@whitefordlaw.com

Eloy A. Peral

on behalf of Interested Party Noble People LLC eperal@windelsmarx.com

J. Daniel Vorsteg

on behalf of Debtor CTN Holdings Inc. jdvorsteg@whitefordlaw.com

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District/off: 0311-1 User: admin Page 2 of 2
Date Rcvd: Apr 11, 2025 Form ID: van472 Total Noticed: 4

Matthew B. Harvey

on behalf of Interested Party Inherent Aspiration LLC mharvey@mnat.com,

804@ecf.pacerpro.com

Matthew B. Harvey

on behalf of Interested Party Inherent Group LP mharvey@mnat.com,

matt-harvey-8145@ecf.pacerpro.com;rebecca-weidman-3578@ecf.pacerpro.com;jlawrence@morrisnichols.com;john-lawrence-0

804@ecf.pacerpro.com

Robert J. Dehney

on behalf of Interested Party Inherent Group LP rdehney@morrisnichols.com,

robert-dehney-4464@ecf.pacerpro.com;rebecca-weidman-3578@ecf.pacerpro.com;jlawrence@morrisnichols.com;john-lawrence-

0804@ecf.pacerpro.com

Robert J. Dehney

on behalf of Interested Party Inherent Aspiration LLC rdehney@morrisnichols.com,

robert-dehney-4464@ecf.pacerpro.com;rebecca-weidman-3578@ecf.pacerpro.com;jlawrence@morrisnichols.com;john-lawrence-

0804@ecf.pacerpro.com

Rosa Sierra-Fox

on behalf of U.S. Trustee U.S. Trustee rosa.sierra@usdoj.gov rosa.sierra-fox@usdoj.gov

U.S. Trustee

USTPRegion03.WL.ECF@USDOJ.GOV

William F. Taylor, Jr

 $on \ behalf \ of \ Debtor \ Catona \ Climate \ Solutions \ \ LLC \ w taylor @whiteford law.com, clano @whiteford law.com$

William F. Taylor, Jr

on behalf of Debtor Aspiration QFZ LLC wtaylor@whitefordlaw.com, clano@whitefordlaw.com

William F. Taylor, Jr

on behalf of Debtor CTN SPV Holdings LLC wtaylor@whitefordlaw.com, clano@whitefordlaw.com

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William F. Taylor, Jr

on behalf of Debtor Aspiration Fund Adviser LLC wtaylor@whitefordlaw.com, clano@whitefordlaw.com

William F. Taylor, Jr

on behalf of Debtor Make Earth Green Again LLC wtaylor@whitefordlaw.com, clano@whitefordlaw.com

William F. Taylor, Jr

on behalf of Debtor Zero Carbon Holdings LLC wtaylor@whitefordlaw.com, clano@whitefordlaw.com

TOTAL: 17