

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF MISSOURI

In re: BILLY GOAT INDUSTRIES, INC.

Case No. 20-10575

Debtor(s)

§  
§  
§  
§

Lead Case No. 20-43597

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2022

Petition Date: 07/20/2020

Plan Confirmed Date: 12/18/2020

Plan Effective Date: 01/06/2021

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Alan Halperin

Signature of Responsible Party

04/20/2022

Date

Alan Halperin

Printed Name of Responsible Party

40 Wall Street, 37th Floor  
New York, New York 10005  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name BILLY GOAT INDUSTRIES, INC.

Case No. 20-10575

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$96,474	\$4,239,223
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$96,474	\$4,239,223

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>			
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
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Debtor's Name BILLY GOAT INDUSTRIES, INC.

Case No. 20-10575

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Debtor's Name BILLY GOAT INDUSTRIES, INC.

Case No. 20-10575

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		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>				
		Firm Name	Role		
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Debtor's Name BILLY GOAT INDUSTRIES, INC.

Case No. 20-10575

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Debtor's Name BILLY GOAT INDUSTRIES, INC.

Case No. 20-10575

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Debtor's Name BILLY GOAT INDUSTRIES, INC.

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c.	All professional fees and expenses (debtor & committees)					

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$13,291	\$220,101	\$220,101	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$78,772	\$253,088	\$253,088	100%
d. General unsecured claims	\$0	\$2,205	\$3,763,828	\$426,420,784	1%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: 06/30/2023
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

**Privacy Act Statement**

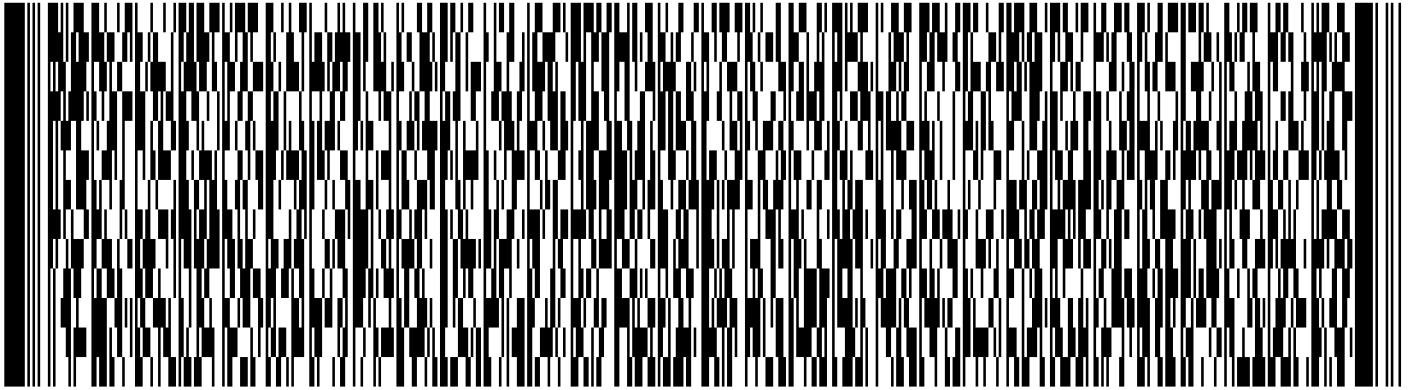
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

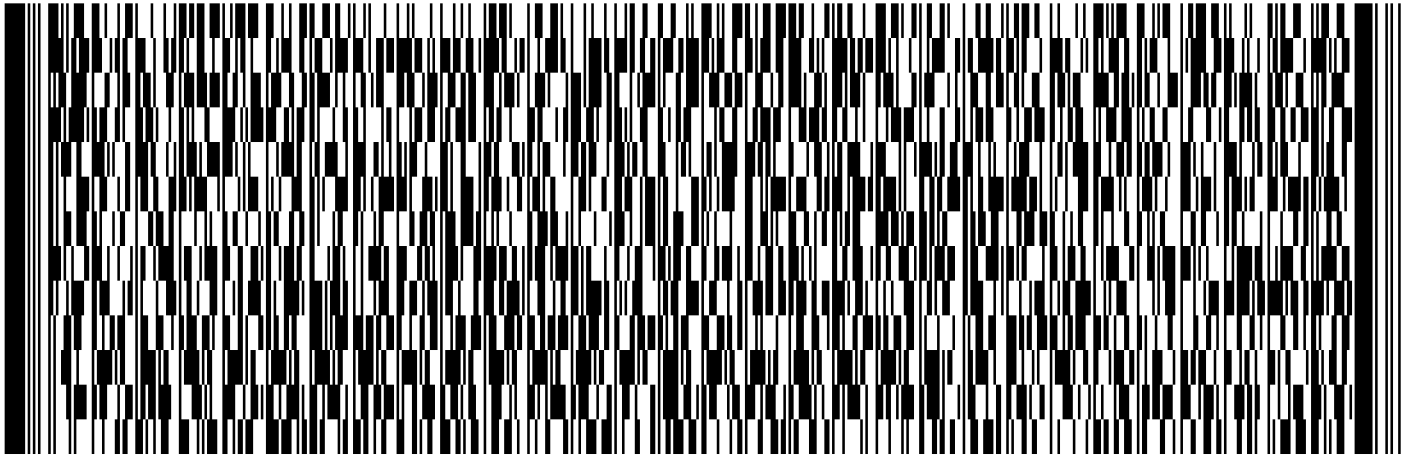
/s/ Alan Halperin  
\_\_\_\_\_  
Signature of Responsible Party  
Plan Administrator  
\_\_\_\_\_  
Title

Alan Halperin  
\_\_\_\_\_  
Printed Name of Responsible Party  
04/20/2022  
\_\_\_\_\_  
Date

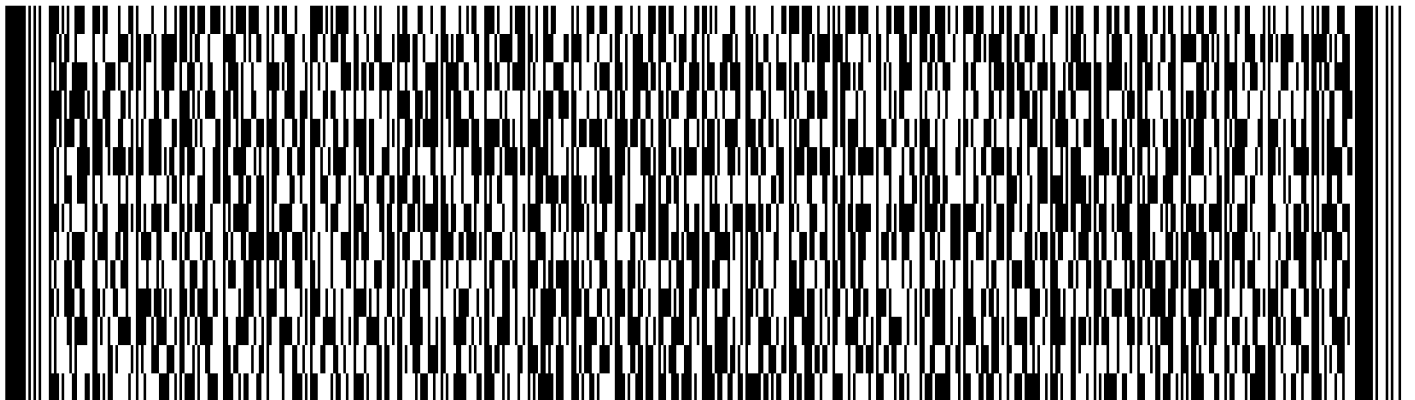




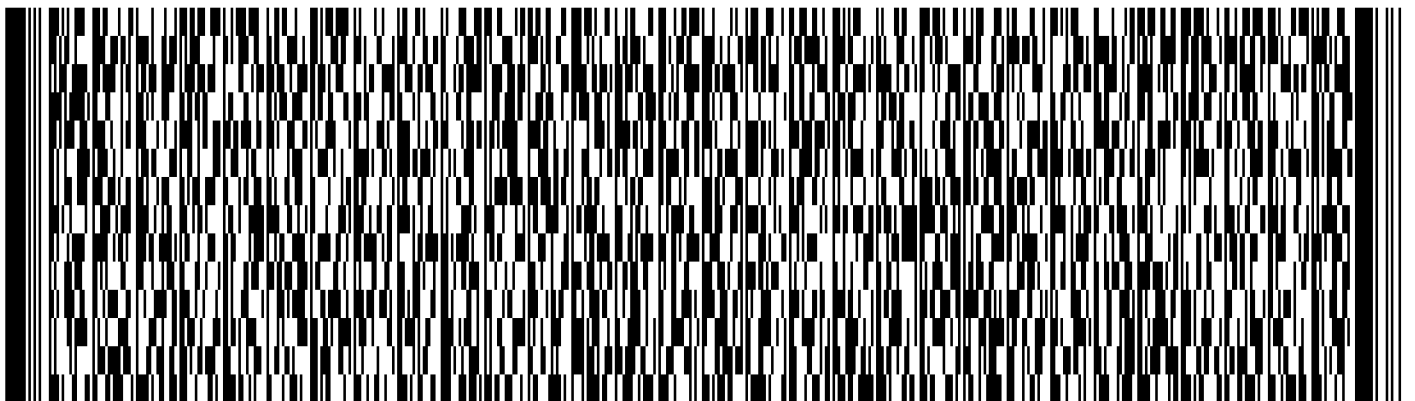
Page 1



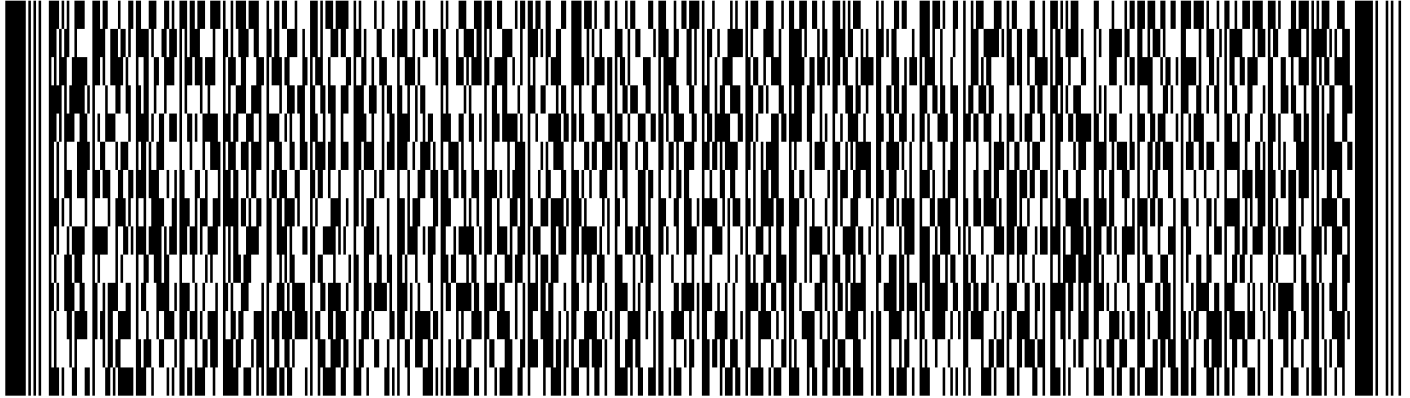
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



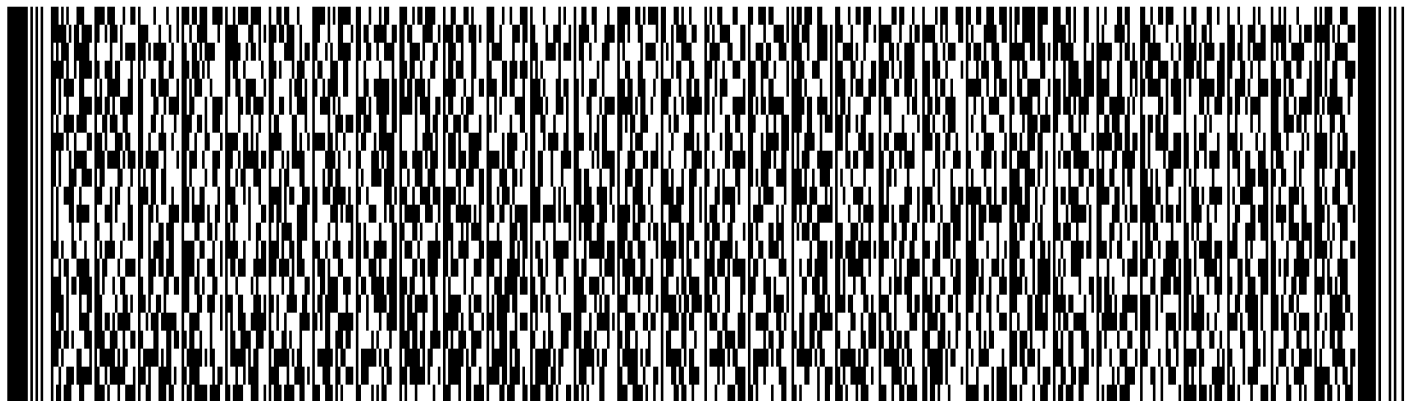
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF MISSOURI

NOTES REGARDING DEBTORS' POST CONFIRMATION REPORT

**In re: Briggs & Stratton Corporation, et al.**

**Lead Case No.**

20-43597

**Reporting Period**

January 1, 2022 - March 31, 2022

**Federal Tax I.D. #**

39-0182330

1. Page 7 Section 3a: To the extent asserted claims in this category remain, they have not yet been allowed and will be subject to review and allowance or objection, as appropriate.
2. Page 7 Section 3b: To the extent asserted claims in this category remain, they have not yet been allowed and will be subject to review and allowance or objection, as appropriate.
3. Page 7 Section 3c: To the extent asserted claims in this category remain, they have not yet been allowed and will be subject to review and allowance or objection, as appropriate.
4. Page 7 Section 3d: General Unsecured "Allowed" amount reflects only general unsecured claims against which a payment has been made, including PBGC Allowed General Unsecured Claims, Unsecured Notes Claims and many trade claims, contract rejection claims, and others. Additional claims were not included as they remain subject to review and future objection and/or allowance, including claimants who are required to but have not yet submitted a form W-8 or W-9.
5. Briggs & Stratton Corporation cumulative disbursements have been adjusted for canceled / returned checks totaling \$33,945.72 that were issued for general unsecured creditor payments in Q4 2021.
6. Billy Goat Industries, Inc. cumulative disbursements have been adjusted for canceled / returned checks totaling \$219.42 that were issued for general unsecured creditor payments in Q4 2021.