

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
SOUTHEASTERN DIVISION

In re:	§	Chapter 11
	§	
	§	Case No. 20-43597-399
BRIGGS & STRATTON CORPORATION, <i>et al.</i> ,	§	
	§	(Jointly Administered)
	§	
Debtors.	§	Hearing Date: November 9, 2020
	§	Hearing Time: 10:00 a.m. (Central Time)
	§	Hearing Location: Courtroom 5 North
	§	111 S. 10th St., St. Louis, MO 63102

**NOTICE OF CHAPTER 11 DISCLOSURE STATEMENT AND HEARING THEREON**

**TO ALL CREDITORS AND PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE THAT** on October 9, 2020, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed: (a) the *Joint Chapter 11 Plan of Briggs & Stratton Corporation and its Affiliated Debtors* [Docket No. 1066], (as it may be supplemented, amended or modified, the “**Plan**”); and (b) the *Disclosure Statement for Joint Chapter 11 Plan of Briggs & Stratton Corporation and its Affiliated Debtors* [Docket No. 1067] (as it may be amended, modified and supplemented, the “**Disclosure Statement**”) under section 1125 of title 11 of the United States Code (the “**Bankruptcy Code**”).

**PLEASE TAKE FURTHER NOTICE THAT** on October 9, 2020, the Debtors filed the *Motion of Debtors for Entry of an Order (I) Approving Disclosure Statement; (II) Establishing Notice and Objection Procedures for Confirmation of Plan; (III) Approving Solicitation Packages and Procedures for Distribution Thereof; (IV) Approving the Form of Ballots and Establishing Procedures for Voting on the Plan; and (V) Granting Related Relief* (the “**Motion**”) seeking approval of the Disclosure Statement and approval of the Solicitation Procedures, Voting Procedures, and Tabulation Procedures (as such terms are defined in the Motion) in connection with Debtors’ pursuit of Confirmation of the Plan.

**PLEASE TAKE FURTHER NOTICE THAT:**

***Disclosure Statement Hearing.*** A hearing to consider approval of the Disclosure Statement and the other relief sought in the Motion (the “**Disclosure Statement Hearing**”) will be held on **November 9, 2020 at 10:00 a.m. (Prevailing Central Time) in the United States Bankruptcy Court for the Eastern District of Missouri, 5th Floor, North Courtroom, Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri.** Information regarding telephonic and video attendance will be posted on the Court’s website closer to the hearing date. You are welcome, but not required to attend this hearing.



The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or as indicated in any notice of agenda of matters scheduled for any continued hearing filed by the Debtors with the Bankruptcy Court.

***Objections to Disclosure Statement.*** Objections, if any, to final approval of the Disclosure Statement must be filed and served as to be received on or before **November 2, 2020 at 5:00 p.m. (Prevailing Central Time)** (the “**Disclosure Statement Objection Deadline**”). Any objection to the Disclosure Statement or proposed modifications to the Disclosure Statement, must:

- (a) be in writing;
- (b) conform to the Bankruptcy Rules and the Local Rules;
- (c) set forth the name of the objecting party, the nature and amount of Claims or Interests held or asserted by the objecting party against the Debtors’ estates or property;
- (d) set forth the basis for the objection and the specific grounds therefor, and provide proposed language that, if accepted and incorporated by the Debtors, would obviate such objection; and
- (e) be filed, together with proof of service.

Registered users of the Bankruptcy Court’s case filing system shall electronically file their objections and responses. All other parties in interest must file their objections and responses in writing with the United States Bankruptcy Court Clerk’s Office, 111 S. 10th Street, 4th Floor, St. Louis, Missouri 63102. Pursuant to Bankruptcy Rule 3017, any objection or response must also be served on the following parties by the Disclosure Statement Objection Deadline.

***Debtors***

Briggs & Stratton Corporation, *et al.*  
c/o Kurtzman Carson Consultants LLC,  
222 N. Pacific Coast Highway  
Suite 300  
El Segundo, California 90245

***Attorneys to the Debtors***

Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Attn: Ronit J. Berkovich, Esq.  
Debora A. Hoehne, Esq.  
Martha E. Martir, Esq.  
Email: ronit.berkovich@weil.com  
debora.hoehne@weil.com  
martha.martir@weil.com

***Office of the U.S. Trustee***

Office of the U.S. Trustee for  
the Eastern District of Missouri  
111 South 10th Street  
Suite 6.353  
St. Louis, Missouri 63102  
Attn: Sirena T. Wilson, Esq.  
Email: sirena.wilson@usdoj.gov

***Attorneys to the Debtors***

Carmody MacDonald P.C.  
120 S Central Ave  
#1800  
Clayton, Missouri 63105  
Attn: Robert E. Eggmann, Esq.  
Christopher J. Lawhorn, Esq.  
Thomas H. Riske, Esq.  
Email: ree@carmodymacdonald.com  
cjl@carmodymacdonald.com  
thr@carmodymacdonald.com

***Attorneys to the Creditors' Committee***

Brown Rudnick LLP  
7 Times Square  
New York, New York 10036  
Attn.: Robert J. Stark, Esq.  
Oksana P. Lashko, Esq.  
Andrew M. Carty, Esq.  
Email: rstark@brownrudnick.com  
olashko@brownrudnick.com  
acarty@brownrudnick.com

***Attorneys to the Creditors' Committee***

Doster Ullom & Boyle, LLC  
16150 Main Circle Drive  
Suite 250  
Chesterfield, Missouri 63017  
Attn: Gregory D. Willard, Esq.  
Alexander L. Moen, Esq.  
Email: gwillard@dublhc.com  
amoen@dublhc

***How to Access the Disclosure Statement and Plan.*** Interested parties may review the Disclosure Statement and Plan free of charge at <http://www.kccllc.net/Briggs>. In addition, the Disclosure Statement and Plan are on file with the Bankruptcy Court and may be reviewed by accessing the Bankruptcy Court's website at: <https://www.moeb.uscourts.gov/>. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access the information on the Court's website and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)). Copies of the Disclosure Statement and Plan may also be examined by interested parties during normal business hours at the office of the Clerk of the Bankruptcy Court.

Furthermore, in accordance with Bankruptcy Rule 3017(a) and Local Rule 3017(B), upon written request to Kurtzman Carson Consultants LLC, the Debtors' Voting Agent, the Debtors will provide, at no charge to the requesting party, copies of the Disclosure Statement, the Plan, or the Motion. Such requests shall be made to the Voting Agent at the following address or e-mail:

If by standard or overnight mail or hand delivery:	If by e-mail
Briggs Ballot Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245	<a href="mailto:BriggsInfo@kccllc.com">BriggsInfo@kccllc.com</a>

***Amendments to the Disclosure Statement.*** The Debtors may modify the Disclosure Statement, if necessary, prior to, during, or as a result of the Disclosure Statement Hearing without further notice.

**THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. THE DISCLOSURE STATEMENT MUST BE APPROVED BY THE BANKRUPTCY COURT BEFORE THE PLAN MAY BE SUBMITTED TO CREDITORS FOR A VOTE.**

A Notice of Hearing on Confirmation of the Plan will be sent to all parties in interest at a later date and a copy of the approved Disclosure Statement will be made available to such parties.

Dated: October 9, 2020  
St. Louis, Missouri

/s/ Robert E. Eggmann

CARMODY MACDONALD P.C.  
120 S. Central Avenue, Suite 1800  
St. Louis, Missouri 63105  
Telephone: (314) 854-8600  
Facsimile: (314) 854-8660  
Robert E. Eggmann, #37374MO  
Christopher J. Lawhorn, #45713MO  
Thomas H. Riske, #61838MO

*Local Counsel to the Debtors and  
Debtors in Possession*

-and-

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Ronit J. Berkovich (admitted *pro hac vice*)  
Debra A. Hoehne (admitted *pro hac vice*)  
Martha E. Martir (admitted *pro hac vice*)

*Counsel to the Debtors  
and Debtors in Possession*