# UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI SOUTHEASTERN DIVISION

§

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Filed 09/10/2<sup>-</sup>

BRIGGS & STRATTON CORPORATION, *et al.*,

Case 20-43597 Doc 840

Debtors.

Chapter 11 Case No. 20-43597-399 (Jointly Administered)

## SECOND SUPPLEMENTAL DECLARATION OF REID SNELLENBARGER OF HOULIHAN LOKEY CAPITAL, INC. AS INVESTMENT BANKER TO THE DEBTORS

I, Reid Snellenbarger, declare, under penalty of perjury, that the following is true and correct to the best of my knowledge and belief:

 I am a Managing Director of Houlihan Lokey Capital, Inc. ("Houlihan Lokey"), and I am duly authorized to execute this supplemental declaration (the "Second Supplemental Declaration") on behalf of Houlihan Lokey.

2. I am familiar with the matters set forth herein and, if called as a witness, I could and would testify thereto. Unless otherwise stated in this Second Supplemental Declaration, I have personal knowledge of the facts hereinafter set forth. To the extent that any information disclosed herein requires amendment or modification upon Houlihan Lokey's completion of further analysis or additional creditor information becomes available to Houlihan Lokey, a further supplemental declaration will be submitted to the Court.

3. I am filing this Second Supplemental Declaration to supplement the disclosures that were included in my First Supplemental Declaration, dated August 25, 2020 (the **"First Supplemental Declaration"**) [Docket No. 573] as well as my original declaration, dated July 20, 2020 (the **"Original Declaration**") that was included as Exhibit A of the *Debtors*' *Application for Authority to Employ and Retain Houlihan Lokey Capital, Inc. as Investment* 



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Banker for the Debtors as of the Petition Date [Docket No. 45] (the "Houlihan Retention Application"). The Houlihan Retention Application was approved pursuant to the *Final Order Authorizing the Retention and Employment of Houlihan Lokey Capital, Inc. as Investment Banker to the Debtors* [Docket No. 507] entered on August 19, 2020.

#### **DISCLOSURES**

4. Subsequent to the filing of the First Supplemental Declaration and the Original Declaration, Houlihan Lokey has conducted additional searches within its databases, to determine whether it has any relationships with any Interested Parties (as defined herein), so as to include any additional parties-in-interest in these Chapter 11 Cases. To determine its relationship with parties in interest in these Chapter 11 Cases, Houlihan Lokey researched the client databases maintained with respect to the Houlihan Lokey Group (as defined in the Engagement Agreement attached to the Houlihan Retention Application) to determine whether it has any relationships with the entities (individually an "Interested Party" and collectively, the "Interested Parties") that were identified to Houlihan Lokey by counsel to the Debtors and during these Chapter 11 Cases. A list of the Interested Parties is attached hereto as <u>Exhibit 1</u> (the "Interested Party List").

5. Based on such additional searches, Houlihan Lokey makes the supplemental disclosure attached as <u>Exhibit 2</u> hereto, which details the relationship check performed by Houlihan Lokey in accordance with its internal processes (as detailed in the Original Declaration and herein), and identifies any additional or changed relationships based on such investigation that members of the Houlihan Lokey Group have with any Interested Party in these Chapter 11 Cases.

6. To the best of my knowledge, information and belief after reasonable inquiry, other than as disclosed in the Original Declaration, the First Supplemental Declaration and this Second Supplemental Declaration, neither I, Houlihan Lokey, the Houlihan Lokey Group,

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nor any of our professionals or employees participating in or connected with Houlihan Lokey's engagement with the Debtors: (i) is related to the Debtors or any other party in interest herein, the United States Trustee for this District, or anyone employed in the United States Trustee's Office for this District; (ii) has any connection with or holds or represents any interest adverse to the Debtors, its estate, its creditors or any other Interested Party or their respective attorneys in the matters on which Houlihan Lokey is proposed to be retained; or (iii) has advised any Interested Party, except for the Debtors, in connection with these Chapter 11 Cases. In addition, Houlihan Lokey does not believe that any relationship that the Houlihan Lokey's engagement with the Debtors may have with any Interested Party in connection with any unrelated matter will interfere with or impair Houlihan Lokey's representation of the Debtors in these Chapter 11 Cases.

7. I continue to reserve the right to supplement Houlihan Lokey's disclosures in the event that Houlihan Lokey learns of any additional connections that require disclosure. If any new material, relevant facts, or relationships are discovered or arise, Houlihan Lokey will promptly file another supplemental declaration pursuant to Rule 2014 of the Federal Rules of Bankruptcy Procedure.

Based upon the foregoing, pursuant to 28 U.S.C. § 1746, I declare under penalties of perjury that the foregoing is true and correct.

Dated: September 10, 2020

Malarger

Reid Snellenbarger Managing Director Houlihan Lokey Capital, Inc.

## Exhibit 1

#### **List of Interested Parties**

#### ABL

JPMORGAN CHASE BANK, NA US BANK, NA BANK OF AMERICA, NA BANK OF MONTREAL WELLS FARGO BANK, NA CIBC BANK USA KEYBANK NATIONAL ASSOCIATION FIRST MIDWEST BANK

#### **INDENTURE TRUSTEE**

WILMINGTON TRUST COMPANY WELLS FARGO BANK, NA

## THE DEBTORS

BRIGGS & STRATTON CORPORATION BILLY GOAT INDUSTRIES, INC ALLMAND BROS., INC BRIGGS & STRATTON TECH LLC BRIGGS & STRATTON INTERNATIONAL, INC

#### **AFFILIATES OF THE DEBTOR**

**BRIGGS & STRATTON AG (SWITZERLAND)** BRIGGS & STRATTON AUSTRALIA PTY. LIMITED **BRIGGS & STRATTON INTERNATIONAL AG (SWITZERLAND)** VICTA LIMITED **B&S SWITZERLAND (DENMARK)** B&S SWITZERLAND L.R.O. (DUBAI, UAE) **B&S SWITZERLAND L.R.O. (INDIA) B&S SWITZERLAND L.R.O. (RUSSIA) BRANCO MOTORES LTDA** BRIGGS & STRATTON (CHONGQING) ENGINE CO, LTD BRIGGS & STRATTON (MALAYSIA) SDN. BHD. BRIGGS & STRATTON (SHANGHAI) INTERNATIONAL TRADING CO, LTD BRIGGS & STRATTON AG (NORWAY) BRIGGS & STRATTON AG MERKEZI ISVICRE ISTANBUL MERKEZ SUBESI (TURKEY) BRIGGS & STRATTON AG TURKIYE IRTIBAT BUROSU (TURKEY) BRIGGS & STRATTON AUSTRIA GESELLSCHAFT M.B.H. BRIGGS & STRATTON CANADA. INC BRIGGS & STRATTON CORPORATION FOUNDATION, INC BRIGGS & STRATTON CZ, S.R.O. (CZECH) **BRIGGS & STRATTON FRANCE BRIGGS & STRATTON GERMANY GMBH** 

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**BRIGGS & STRATTON IBERICA, S.L. (SPAIN) BRIGGS & STRATTON INDIA PRIVATE LIMITED** BRIGGS & STRATTON INTERNATIONAL HOLDING B.V. (NETHERLANDS) **BRIGGS & STRATTON INTERNATIONAL, INC** BRIGGS & STRATTON ITALY S.R.L. BRIGGS & STRATTON JAPAN K.K. **BRIGGS & STRATTON LIMITED LIABILITY COMPANY** BRIGGS & STRATTON MANAGEMENT (SHANGHAI) CO, LTD BRIGGS & STRATTON MEXICO SRL DE C.V. **BRIGGS & STRATTON NETHERLANDS B.V. BRIGGS & STRATTON NEW ZEALAND LIMITED** BRIGGS & STRATTON RSA (PROPRIETARY) LIMITED **BRIGGS & STRATTON SWEDEN AKTIELBOLAG** BRIGGS & STRATTON U.K. LIMITED BUSINESS HEALTH CARE GROUP OF WISCONSIN LLC DAIHATSU - BRIGGS CO LTD **GURU VENTURES, INC** NIKKI AMERICA FUEL SYSTEMS LLC PICOSPRAY, INC POWER DISTRIBUTORS LLC STARTING USA CORPORATION VICTA LAWNCARE PTY. LTD

## JOINT VENTURE PARTNERS

DAIHATSU MOTOR CO NIKKI AMERICA

#### 6.875% SENIOR NOTE HOLDERS

AMERICAN BUSINESS & PERSONAL INSUR BANK OF NEW YORK MELLON CORP/THE **BARINGS LLC** BITCO GENERAL INSURANCE CORP BITCO NATIONAL INSURANCE CO BNY MELLON GLOBAL MANAGEMENT LTD **BRINKER CAPITAL INC** CANAL INSURANCE CO CANDRIAM INVESTORS GROUP CANDRIAM LUXEMBOURG CATALYST CAPITAL ADVISORS LLC CLARK CAPITAL MANAGEMENT GROUP INC CROSSINGBRIDGE ADVISORS LLC FIRST WESTERN CAPITAL MANAGEMENT GREAT WEST CASUALTY CO GREAT-WEST CAPITAL MANAGEMENT LLC GREAT-WEST LIFE ASSURANCE CO/THE **INVESCO LTD** 

INVESCO POWERSHARES CAPITAL MANAGE KRANE FUNDS ADVISORS LLC L&S ADVISORS INC LGT CAPITAL PARTNERS FL AG/LIECHTE LGT CAPITAL PARTNERS LTD/SWITZERLAND LYSANDER FUNDS LTD MACKAY SHIELDS LLC MACKENZIE FINANCIAL CORP MANUFACTURERS ALLIANCE INSURANCE C NEW YORK LIFE INSURANCE CO NEW YORK LIFE INVESTMENT MGT OLD REPUBLIC GENERAL INSURANCE COR OLD REPUBLIC INSURANCE CO OLD REPUBLIC LIFE INSURANCE CO OLD REPUBLIC NATIONAL TITLE INSURA OLD REPUBLIC SECURITY ASSURANCE CO OLD REPUBLIC SURETY CO PENNSYLVANIA MANUFACTURERS ASSOCIATION PENNSYLVANIA MANUFACTURERS INDEMNITY POWER CORP OF CANADA PUTNAM INVESTMENTS LLC RELIASTAR LIFE INSURANCE CO **RIVERPARK ADVISORS LLC VOYA INSURANCE & ANNUITY CO VOYA RETIREMENT INSURANCE & ANNUIT** WELLS FARGO & CO WELLS FARGO BANK, NA WELLS FARGO CLEARING SERVICES LLC ALTRIUS CAPITAL MANAGEMENT COHANZICK MANAGEMENT EWING ASSET MANAGEMENT FIRST BALLANTYNE FULCRA ASSET MANAGEMENT GALLIARD CAPITAL MANAGEMENT **GOLDHILL INVESTMENTS GSO CAPITAL PARTNERS** HOLBROOK HOLDINGS LOOMIS SAYLES & COMPANY MANAGED ASSET PORTFOLIOS MURCHINSON LTD NEW GENERATION ADVISORS NEW JERSEY DIVISION OF INVESTMENT OLD REPUBLIC ASSET MANAGEMENT PENDERFUND CAPITAL MANAGEMENT PRINCIPAL LIFE INSURANCE SKYLANDS CAPITAL MANAGEMENT

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SKYROCK INVESTMENT MANAGEMENT WHITEBOX ADVISORS AMALGAMATED BANK AMERICAN ENTERPRISE INVESTMENT SERVICES INC APEX CLEARING CORPORATION AXOS CLEARING LLC **BB&T SECURITIES LLC BMO HARRIS BANK NA/TRUST** BMO NESBITT BURNS INC/CDS\*\* BNP PARIBAS, NEW YORK BRANCH/BNP PARIBAS PRIME BROKERAGE **CUSTODIAN BOFA SECURITIES, INC BROWN BROTHERS HARRIMAN & CO** CHARLES SCHWAB & CO, INC COMERICA BANK D. A. DAVIDSON & CO **E\*TRADE SECURITIES LLC** EDWARD D. JONES & CO EUROCLEAR BANK SA/NV **GOLDMAN SACHS & CO LLC** HILLTOP SECURITIES INC INTERACTIVE BROKERS RETAIL EQUITY CLEARING INTL FCSTONE FINANCIAL INC J.P. MORGAN SECURITIES LLC/JPMC JANNEY MONTGOMERY SCOTT LLC JPMORGAN CHASE BANK, NATIONAL ASSOCIATION **KEYBANK NATIONAL ASSOCIATION** LPL FINANCIAL CORPORATION MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED/8862 MLPF&S TS SUB MORGAN STANLEY SMITH BARNEY LLC MUFG UNION BANK, NA NATIONAL FINANCIAL SERVICES LLC **OPPENHEIMER & CO INC** PERSHING LLC **RAYMOND JAMES & ASSOCIATES, INC RBC CAPITAL MARKETS LLC RELIANCE TRUST COMPANY/FIS GLOBAL PLUS** RELIANCE TRUST COMPANY/FIS TRUSTDESK MKE **RELIANCE TRUST COMPANY/SWMS1 ROBERT W. BAIRD & CO INCORPORATED** SEI PRIVATE TRUST COMPANY/C/O GWP STATE STREET BANK AND TRUST COMPANY STIFEL, NICOLAUS & COMPANY INCORPORATED TD AMERITRADE CLEARING, INC THE BANK OF NEW YORK MELLON/MELLON TRUST OF NEW ENGLAND, NATIONAL ASSOCIATION

THE NORTHERN TRUST COMPANY U.S. BANCORP INVESTMENTS, INC U.S. BANK NA UBS FINANCIAL SERVICES INC UMB BANK, NATIONAL ASSOCIATION VANGUARD MARKETING CORPORATION WEDBUSH SECURITIES INC/P3 WELLS FARGO SECURITIES LLC

## **DEBTOR PROFESSIONALS**

ERNST & YOUNG LLP FOLEY & LARDNER LLP HOULIHAN LOKEY CAPITAL, INC ALPHA IR REPUTATION PARTNERS WEIL, GOTSHAL & MANGES LLP CARMONDY MACDONALD P.C. KURTZMAN CARSON CONSULTANTS LLC

## **CREDITOR PROFESSIONALS - ABL**

FTI CONSULTING LATHAM & WATKINS LLP

**CREDITOR PROFESSIONALS – 6.875% SENIOR NOTES** GIBSON DUNN & CRUTCHER LLP IMPERIAL CAPITAL LLC

## **CREDITOR PROFESSIONALS – INDENTURE TRUSTEE** PRYOR CASHMAN LLP

**CREDITOR PROFESSIONALS – UNSECURED CREDITORS** NONE KNOWN AT THIS TIME

## DIRECTORS

BRIAN C. WALKER CHARLES I. STORY FRANK M. JAEHNERT HAROLD L. REDMAN HENRIK C. SLIPSAGER JEFFREY R. HENNION KATHRYN M. BUONO KEITH R. MCLOUGHLIN MR. DAVID J. RODGERS MR. MARK A. SCHWERTFEGER PATRICIA L. KAMPLING RANDALL R. CARPENTER SARA A. GREENSTEIN THOMAS H. RUGG TODD J. TESKE WILLIAM H. REITMAN ANDREA L. GOLVACH

#### **OFFICERS**

ANDREA L. GOLVACH CHARLES FORTNER DAVID J. RODGERS DONALD W. KLENK ERIC T. CHACK HAROLD L. REDMAN HIROMASA OHNO JEFFREY M. ZEILER KATHRYN M. BUONO MARK A. SCHWERTFEGER MICHAEL F. HANNEMAN RACHELE M. LEHR RANDALL R. CARPENTER THOMAS H. RUGG THOMAS M. BURKARD TODD J. TESKE TOYOTAKA TESAKI WILLIAM H. REITMAN

#### **TOP CUSTOMERS – OVERALL**

HUSQVARNA OUTDOOR POWER JOHN DEERE POWER PRODUCTS LOWE'S CORPORATION MTD PRODUCTS INC NINGBO DAYE GARDEN THE TORO COMPANY WELLS FARGO COMMERCIAL DIST FINANCE

#### **TOP CUSTOMERS – PRODUCTS**

PACE DISTRIBUTION MENARDS COSTCO CADCO DISTRIBUTION CANADIAN TIRE CORP AMAZON US LOWES CANADA LEPCO GOLDEN EAGLE DIST. CORP. SABRE FRANCE FIABA SRL **O'CONNOR'S LAWN & GARDEN** MASKINHANDLER INDKOBSRINGEN A/S T2 CO-OP ACE HARDWARE US AMAZON EUROPE ECOMM1 HILAIRE VAN DER HAEGHE **ISEKI FRANCE SAS ISEKI-MASCHINEN-GMBH BUNNINGS SEARS** AHERN RENTAL CATERPILLAR CORPORATION **OSCAR WILSON ENGINE & PARTS INC** SUNSTATE EQUIPMENT UNITED RENTAL

**TOP CUSTOMERS – ENGINES** 

HUSQVARNA OUTDOOR TORO CONSUMER NINGBO DAYE GARDEN STIGA S.P.A STIGA SLOVAKIA HUSOVARNA POLAND SP AL-KO PRODUCTION MTD HUNGARIA KFT **STIHL** METALCRAFT OF MAYVIL **GENERAC POWER** SUMEC HARDWARE & TOO POWER DISTRIBUTORS EXCEL INDUSTRIES INC INTIMIDATOR INC MASPORT LIMITED MORIDGE MANUFACTURIN GATOR TAIL LLC YURAH CORP BSAS **BAD BOY INC** FOGO SP. Z O.O. JSC KRASNY OCTIABR

FINANCIAL INSTITUTIONS BANK OF AMERICA

BMO WEALTH MANAGEMENT JPMORGAN CHASE SUN TRUST U.S. BANK WELLS FARGO BANK NA

## **INSURANCE PROVIDERS**

AMERICAN INTERNATIONAL GROUP, INC (AIG) AXIS INSURANCE COMPANY CHUBB CHUBB SPECIALTY INSURANCE CNA SPECIALTY LINES ENDURANCE AMERICAN INSURANCE COMPANY GREAT AMERICAN INSURANCE GROUP MARSH USA INC MARSH JLT SPECIALTY TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA ZURICH AMERICAN INSURANCE COMPANY/ ZURICH SURETY WILLIS TOWERS WATSON MIDWEST, INC PREMIUM FUNDING ASSOCIATES, INC ACE AMERICAN INSURANCE COMPANY AIG INTERNATIONAL AXA XL AMERICA, INC AXIS EMPLOYMENT PRACTICES LIABILITY BERKLEY INSURANCE COMPANY CONTINENTAL CASUALTY CORPORATION FEDERAL INSURANCE COMPANY MAGNA CARTA INSURANCE, LTD NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA SAFETY NATIONAL CASUALTY CORPORATION SOMPO INTERNATIONAL STOCK INSURANCE COMPANY TRANSPORTATION INSURANCE COMPANY TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA WILLIS (BERMUDA) LIMITED WILLIS LIMITED WNA LONDON XL INSURANCE AMERICA, INC WESTPAC BANKING CORPORATION **OBE INSURANCE CORPORATION** GEMINI INSURANCE COMPANY EVANSTON INSURANCE COMPANY

## **INTERCOMPANY LENDERS**

BRIGGS & STRATTON (CHONGQING) ENGINE CO, LTD BRIGGS & STRATTON (SHANGHAI) INTERNATIONAL TRADING CO, LTD BRIGGS & STRATTON INTERNATIONAL AG **LANDLORDS** BURKE BUSINESS PARK LLC FORT MOTTE LLC FR GEORGIA LLC HUNCH FAMILY LIMITED PARTNERSHIP LEEDS INDUSTRIAL PARK, INC LEWIS LOGISTICS MID-SOUTH INVESTMENTS, INC **ONX3 LLC** ROTH INVESTMENT HOLDINGS LLC TI INVESTORS OF GERMANTOWN I LLC **BURLEIGH PARTNERS LLC** SMI SNP INC / SIMPLICITY MANUFACTURING HAROLD H LUIKEN & SONS NIKKI AMERICA FUEL SYSTEMS LLC LINCOLN PROPERTY COMPANY SWIFT RENTAL PROPERTIES **REILLY LOGISTICS LLC** ROGER AND TAMA SUNDQUIST ONE STONE LLC **KRS PROPERTY LLC** MURRAY LUMBER INC FERRIS INDUSTRIES, INC AJ&V FRANKLIN TRUSTEES GOODMAN GROUP

#### **LESSORS (OTHER THAN LANDLORDS)**

YES EQUIPMENT AND SERVICES, INC BNP PARIBAS WEAVER BUSINESS MACHINES PITNEY BOWES PENSKE TRUCK LEASING CO TOYOTA FINANCIAL SERVICES BADGER INDUSTRIAL TRUCKS, INC YALE EQUIPMENT SERVICES INC RICOH AMERICAS CORPORATION

## LC COUNTERPARTIES

JPMORGAN CHASE BANK, NA WELLS FARGO COMMERCIAL DISTRIBUTION FINANCE LLC WELLS FARGO CAPITAL FINANCE CORPORATION CANADA (SUCCESSOR IN INTEREST TO GE COMMERCIAL DISTRIBUTION FINANCE CANADA) BANK OF AMERICA SCRANTON STANDBY TRADE OPERATIONS SENTRY INSURANCE A MUTUAL COMPANY BANK OF AMERICA, NA WASHINGTON COUNTY Case 20-43597 Doc 840 Filed 09/10/20 Entered 09/10/20 19:50:21 Main Document Pg 13 of 29

ZURICH AMERICAN INSURANCE COMPANY AMERICAN ALTERNATIVE INSURANCE CORPORATION US BANK NA ELAVON FINANCIAL SERVICES DAC

## **MAJOR COMPETITORS**

HONDA MOTOR CO, LTD KAWASAKI HEAVY INDUSTRIES, LTD KOHLER CO GENERAC POWER SYSTEMS, INC ALFRED KARCHER GMBH & CO TECHTRONIC INDUSTRIES DEERE & COMPANY MTD CONSUMER LAWN MOWERS THE TORO COMPANY SCAG POWER EQUIPMENT METALCRAFT OF MAYVILLE, INC HOP

## TAXING AUTHORITIES

ALABAMA DEPARTMENT OF REVENUE SALES, USE & BUSINESS TAX DIVISION ARIZONA TRANSACTION PRIVILEGE & USE TAX ARKANSAS DPARTMENT OF FINANCE/ADMIN **BULLOCH COUNTY** BUTLER COUNTY COLLECTOR CADDC-SHREVEPORT SALES AND USE TAX COMMISSION CALIFORNIA STATE BOARD OF EQUALIZATION CALLOWAY COUNTY SHERIFF CANADA REVENUE AGENCY CITY OF MURRAY CITY CLERKS OFFICE CITY OF SHERRILL CITY OF WAUWATOSA COLORADO DEPARTMENT OF REVENUE COMPTROLLER OF MARYLAND DESOTO PARISH DIVISION OF TAXATION KANSAS DEPARTMENT OF REVENUE FLORIDA DEPARTMENT OF REVENUE GEORGIA DEPARTMENT OF REVENUE HENRY COUNTY TAX COMMISSIONER ILLINOIS DEPARTMENT OF REVENUE INDIANA DEPARTMENT OF REVENUE JACKSON COUNTY COLLECTOR JEFFERSON PARISH SHERIFF KENTUCKY STATE TREASURER LEE CL OF AUBURN, OPELIK & PHENIX CITY LEE COUNTY REVENUE COMMISSIONER

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LOUISIANA DEPARTMENT OF REVENUE MAINE REVENUE SERVICES MASSACHUSETTS DEPARTMENT OF REVENUE MICHIGAN DEPARTMENT OF TREASURY MISSISSIPPI DEPARTMENT OF REVENUE MISSOURI DEPARTMENT OF REVENUE DIVISION OF TAXATION AND COLLECTION MN DEPARTMENT OF REVENUE NC DEPARTMENT OF REVENUE SALES AND USE TAX DIVISION NEBRASKA DEPARTMENT OF REVENUE NEVADA DEPARTMENT OF TAXATION NEW YORK DEPARTMENT OF TAXATION AND FINANCE NJ DIVISION OF TAXATION OHIO DEPARTMENT OF TAXATION OKLAHOMA TAX COMMISSION BUSINESS TAX DIVISION PENNSYLVANIA DEPARTMENT OF REV PHELPS COUNTY TREASURER RHODE ISLAND DIVISION OF TAXATION SABINE PARISH SALES AND USE TAX COMMISSION SALES/USE TAX PROCESSING IOWA DEPT OF REVENUE AND FINA SC DEPARTMENT OF REVENUE ST LUCIE COUNTY TAX COLLECTOR STATE OF CONNECTICUT DEPARTMENT OF REVENUE SERVICES STATE OF NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER STATE OF WASHINGTON DEPARTMENT OF REVENUE STOCKBRIDGE TAX COLLECTOR STOCKBRIDGE VALLEY CENTRAL SCHOOL TENNESSEE DEPARTMENT OF REVENUE TEXAS COMPTROLLER PUBLIC ACCOUNTS TOWN AND COUNTY OF ONEIDA TOWN OF VERNON TOWN OF PORT WASHINGTON VIRGINIA DEPARTMENT OF TAXATION VVS CENTRAL SCHOOL WAUKESHA COUNTY TREASURER WISCONSIN DEPARTMENT OF REVENUE WYOMING DEPARTMENT OF REVENUE

#### **REGULATORY AUTHORITIES**

WISCONSIN DEPARTMENT OF NATURAL RESOURCES UNITED STATES ENVIRONMENTAL PROTECTION AGENCY CITY OF POPLAR BLUFF MUNICIPAL UTILITIES MISSOURI DEPARTMENT OF NATURAL RESOURCES MILWAUKEE METROPOLITAN SEWERAGE DISTRICT: MMSD ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT GEORGIA DEPARTMENT OF NATURAL RESOURCES US DEPARTMENT OF TRANSPORTATION **UTILITY SERVICE PROVIDERS** ALABAMA POWER - BIRMINGHAM WE ENERGIES DIRECT ENERGY BUSINESS PA NEW YORK POWER AUTHORITY NATIONAL GRID MURRAY ELECTRIC SYSTEM **GEORGIA POWER CITY OF SHERRILL** ORANGEBERG DEPARTMENT OF PUBLIC UTILITIES CITY OF HOLDREGE DIXIE ELECTRIC COOPERATIVE (AL) CITY OF WAUWATOSA WATER MURRAY MUNICIPAL UTILITIES MUNICIPAL UTIL AND CITY CABLE CITY OF STATESBORO VILLAGE OF GERMANTOWN LOACHAPOKA WATER AUTHORITY FORT PIERCE UTILITIES AUTH AUBURN WATER WORKS BOARD SPIRE/ALAGASCO **CONSTELLATION GAS BOX 5473** SPRAGUE OPERATING RESOURCES MURRAY MUNICIPAL UTILITIES MURRAY NATURAL GAS SPIRE MARKETING INC SPIRE **BLACK HILLS ENERGY** WALTON EMC AT&T AT&T LONG DISTANCE BULLOCH TELEPHONE COOPERATIVE CENTURYLINK CHARLES RIVER COMMUNICATIONS INC CHARTER COMMUNICATIONS WINDSTREAM NUVOX, INC MUNICIPAL UTILITY & CITY CABLE POPLAR BLUFF, MO MURRAY MUNICIPAL UTILITIES MURRAY, KY MUNICIPAL UTILITY AND CITY CABLE POPLAR BLUFF WEST, MO VILLAGE OF MENOMONEE FALLS 121 DISPOSAL COMPANY LLC DIVERSIFIED ALARM SERVICES INC

#### SIGNIFICANT SHAREHOLDERS

BLACKROCK, INC

BRANDES INVESTMENT PARTNERS, LP DIMENSIONAL FUND ADVISORS, LP GMT CAPITAL CORP. THE VANGUARD GROUP, INC

## **TOP VENDORS**

A R NORTH AMERICA ACCENTURE INTERNATIONAL LIMITED ACCORD MANUFACTURING INC ACCURATE FABRICATION LLC ACHIEVEMENT CENTER EASTER SEALS ADVANTAGE COMPONENTS INC AISLE LOGIC INC ALLIED METAL COMPANY ALPHA SINTERED METALS INC AMERICAN HONDA MOTOR COMPANY INC ANDERSON INDUSTRIAL ENGINES ARGUS INTERNATIONAL LLC AT&T BOSSARD NORTH AMERICA INC **BRIGGS & STRATTON CORP OFFICE BUILD** BURKE BUSINESS PARK LLC CANASTOTA N/C CORP **CDW LLC** CHANGZHOU GLOBE CO LTD CHANGZHOU TCOSTAR TOOLS CO LTD CHONGQING YUXIN PINGRUI ELECTRONIC COILPLUS, INC CRIVELLO CARLSON SC CUMBERLAND PLASTIC SOLUTIONS **CUTTING TOOLS INC D & H INDUSTRIES** DBS COMPANY LTD DE AMERTEK CORP **DEVRIES INTERNATIONAL** DIEMASTERS MANUFACTURING INC DONALDSON COMPANY INC DUTCHLAND PLASTICS LLC EAST PENN MANUFACTURING CO INC ELOFIC INDUSTRIES LIMITED ENGINEERED EXHAUST SYSTEM/B-T EOUITY INDUSTRIAL SHERRILL LP ESMARK STEEL GROUP MIDWEST ESSEX GROUP INC EUROL B.V. FEDERAL MOGUL CORPORATION

FEDERAL MOGUL SEVIERVILLE INC FEMCO INC FISHER BARTON BLADES INC FLAMBEAU CORPORATION FONG CHEN PLASTICS TECH IND FREUDENBERG-NOK FUTURA VORSORGESTIFTUNG G H TOOL & MOLD INC **GKN SINTER METALS** GREAT CENTRAL TURF INC **GREEN BAY PACKAGING INC GVS FILTRATION INC** HOFFER PLASTICS CORPORATION HOME DEPOT INC HYDRO-GEAR LP IHI AGRI-TECH CORPORATION IMPERIAL ZINC CORPORATION JIANGSU JIANGHUAI ENGINE CO LTD JOHNSON ELECTRIC NORTH AMERICA INC JONCO INDUSTRIES JONES PLASTIC & ENGINEERING CO LLC KANTONALE FINANZVERWALTUNG **KING & SPALDING** KJM CUSTOM COMPONENTS LLC **KULICKE & SOFFA INDUSTRIES INC** L & S LANGCO PROPERTIES LLC LASER AMP LELAND POWELL FASTENERS LLC LG CHEM, LTD LIMESTONE HOLDINGS INC LUDLOW MANUFACTURING INC LYDALL SEALING SOLUTIONS INC MANITOWOC TOOL & MANUFACTURING LLC MARATHON HEALTH LLC MARTIN WHEEL CO INC MERCURY MARINE METAL CONVERSIONS LTD METAL TECHNOLOGIES METALS USA CARBON FLAT ROLLED INC MONITOR MANUFACTURING COMPANY MOTION INDUSTRIES INC MTD HUNGARIA KFT NANTONG WOTELI MACHINERY NATIONAL INFORMATION SOLUTIONS NATIONAL METALWARES LP OGURA INDUSTRIAL CORP

ONE STONE LLC **ONX3 LLC ORCHID MONROE LLC** PLASTIC COMPONENTS INC PLASTOCON INC POPLAR BLUFF TOOL & DIE POSITION LOGIC LLC PRECISION CABLE ASSEMBLIES INC PRO UNLIMITED INC QUALITY MANUFACTURING COMPANY **R R DONNELLEY & SONS COMPANY REVERE PLASTICS SYSTEMS LLC ROI SOLUTIONS LLC** RUIXING CARBURETOR MANUFACTURING SCHAEFER TOOL & MFG CO INC SEATS INCORPORATED SENTRY STEEL SERVICE INC SHANDONG HUASHENG PESTICIDE SHEFFIELD FINANCIAL A DIV OF BB&T SQUARE STAMPING MFG CORP SST BEARING CORPORATION STARTING USA CORPORATION SUCCESSFACTORS INC SUMEC HARDWARE AND TOOLS CO LTD SUZHOU ERMA MACHINERY CO, LTD SYNCHRONY BANK THE CARLSTAR GROUP LLC THE IFH GROUP INC THERMOTECH LLC THOMSON PLASTICS INC TOLL TRANSPORT PTY LTD TORCH IMPORT & EXPORT CO LTD TOWNE REALTY COMMERCIAL TRANS INTERNATIONAL LLC TREND TECHNOLOGIES LLC TURNING STONE CASINO TUTELAR TECHNOLOGIES INC TWO RIVERS MARKETING **U S BANK CORPORATE PAYMENT SYSTEM** VALVOLINE (AUSTRALIA) PTY LTD WEIDPLAS NORTH AMERICA LLC WESTROCK RKT COMPANY WILLIS OF WISCONSIN INC WISCRAFT INC WRIGHT METAL PRODUCTS CRATES LLC WRWP LLC

WURTH ADAMS NUT AND BOLT CO WURTH REVCAR FASTENERS INC YALE EQUIPMENT & SERVICES INC YANMAR AMERICA CORPORATION YONGKANG LAVOR WASH EQUIPMENT CO LTD ZHEJIANG CHANGJIANG MACHINERY CO ZHEJIANG CONSTANT ENGINE ZHEJIANG ZHONGJIAN TECHNOLOGY ZIEN INCORPORATED

## **DEBTOR COUNSEL FOR NON-RESTRUCTURING MATTERS**

ARNOLD & PORTER KAYE SCHOLER LLP **BAKER & MCKENZIE, AUSTRALIA BAKER & MCKENZIE LLP** BARKER BRETTELL LLP BECK, CHAET, BAMBERGER & POLSKY, S.C. BLAKE, CASSELS & GRAYDON LLP (ONTARIO, CANADA) BOND SCHOENECK & KING, PLLC **BROWN & JAMES** BUELOW VETTER BUIKEMA OLSON & VLIET LLC BURNS WHITE LLC CETRULO LLP CHENHALLS NISSEN, S.C. **CORSEARCH INC** CPA GLOBAL LIMITED CRIVELLO CARLSON, S.C. DARGER ERRANTE YAVITZ & BLAU LLP DEMARCO INTELLECTUAL PROPERTY LLC FAEGRE DRINKER BIDDLE & REATH LLP FAIRCLOTH MELTON SOBEL & BASH LLC FOLEY & LARDNER LLP FOX ROTHSCHILD LLP GODFREY & KAHN, S.C. **GREENBERG TRAURIG, PA** HAYNSWORTH SINKLER BOYD, PA IPAN INTELLECTUAL PROPERTY ASSOCIATES NETWORK LLC KEAN MILLER LLP KING & SPALDING LLP KOPKA PINKUS DOLIN PC 04-3597929 - IL & IN LATHROP GPM LLP LITTLER MENDELSON, PC MAZUTTI RIBAS STERN MCCARTER & ENGLISH LLP MCCORMICK LAW FIRM MCELROY, DEUTSCH, MULVANEY & CARPENTER LLP MCMILLAN LLP

MILES & STOCKBRIDGE, P.C. NTD PATENT & TRADE MARK AGENCY LIMITED OGLETREE DEAKINS NASH SMOAK & STEWART, PC PERKINS COIE LLP **OUARLES & BRADY LLP RASSERS ADVOCATEN REED SMITH LLP** RUMBERGER, KIRK & CALDWELL, PA SANDBERG, PHOENIX & VON GONTARD, PC SANDLER, TRAVIS & ROSENBERG, PA SHUMAKER, LOOP & KENDRICK LLP TA LAWYERS GKJ WEIL GOTSHAL & MANGES ANDRUS INTELLECTUAL PROPERTY LAW LLP BAKER & MCKENZIE - CIS, LIMITED - RUSSIA **BRIGGS & STRATTON CORPORATION** CORPORATION SERVICE COMPANY DAVIS WRIGHT TREMAINE LLP DUANE MORRIS LLP FORD & HARRISON LLP GOLDBERG SEGALLA LLP **GORDON & REES LLP** IMAI, TADLOCK, KEENEY & CORDERY KELLEY JASONS MCGOWAN SPINELLI & HANNA LOEB & LOEB RATHE IP LAW SMITH MOORE LEATHERWOOD LLP SPENCER FANE LLP SWARTZ CAMPBELL LLC TA LAWYERS VON BRIESEN & ROPER, S.C. WHITE & WILLIAMS HANSEN REYNOLDS LLC **SPRUSON & FERGUSON** MACPHERSON+KELLEY LAWYERS PLOUM ROTTERDAM LAW FIRM EVERSHEDS SUTHERLAND LIMITED BÄR & KARRER LTD. ROUSE FRETS WHITE GOSS GENTILE RHODES, P.C. ZHONG LUN LAW FIRM ADAMS PLUCK **BOSS & YOUNG** CLARKE MODET & CO CLINT LAWYERS AND MEDIATORS DAVIES COLLISION CAVE PTY LTD FROMONT BRIENS

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GERLACH GQ EMPLOYMENT LAW LLP MAGNELL & PARTNERS ADVOKATFIRMA KB MARKS & CLERK HONG KONG PCS PARUCH CHRUŚCIEL SCHIFFTER ROUSE & CO INTERNATIONAL LLP SUNRAY INTELLECTUAL PROPERTY ATTORNEY'S VANGUARD WALDER WYSS LTD GRUNECKER, KINKELDEY, STOCKMAIR INTELLECTUAL PROPERTY ASSOCIATES HANSEN RIEDERER DICKINSON CRUEGER MAZUTTI RIBAS STERN SOCIEDADE MCELROY DEUTSCH MULVANEY

## **ENTITIES AFFILIATED WITH OFFICERS AND DIRECTORS**

ECS GROUP, INC LENNOX INTERNATIONAL, INC MRA UNIVERSAL FOREST PRODUCTS NORDSON CORPORATION NATIONAL MATERIALS CORP. LYDALL INC WOODSIDE VENTURES, INC HURON CAPITAL ITRON, INC CAMPBELL SOUP COMPANY CSC SERVICEWORKS, INC STEVENS INSTITUTE OF TECHNOLOGY LANDSCAPE FORMS FIDELITY ARTIC GLACIER COOPER TIRE CASCADE ENGINEERING AMERICAN WATER WORKS COMPANY LITHKO CONTRACTING PURESTAR GENTEX CORPORATION WALFAM VENTURES LLC **BRAND HOLDINGS LLC** DR. EMIL NUTRITION JUBILEE ASSOCIATION & SOUP KITCHEN THE WISCONSIN CHAPTER OF THE NATURE CONSERVANCY MILWAUKEE SCHOOL OF ENGINEERING NATIONAL ASSOCIATION OF CORPORATE DIRECTORS **BRAUNABILITY INC** 

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YCS INC CARLYLE INVESTMENT MANAGEMENT LLC NORTHERN MIDDLE TENNESSEE WORKFORCE DEVELOPMENT PROJECT RETURN STEPHEN A. WYNN INSTITUTE FOR VISION RESEARCH (UNIVERSITY OF IOWA) DAVENPORT UNIVERSITY

## FORMER OWNERS AND AFFILIATES OF FORMER DIRECTORS AND OWNERS

HUNCH FAMILY LIMITED PARTNERSHIPS BILLY GOAT PROPERTIES DREW COATES VIKTOR COATES

## **US TRUSTEE**

DANIEL J. CASAMATTA, ACTING UNITED STATES TRUSTEE PAUL RANDOLPH, ASSISTANT U.S. TRUSTEE ADAM MILLER, TRIAL ATTORNEY LLOYD MUELLER, TRIAL ATTORNEY SHERRI L. WATTENBARGER, TRIAL ATTORNEY CAROLE RYCZEK, TRIAL ATTORNEY JOSEPH SCHLOTZHAUER, TRIAL ATTORNEY SIRENA T WILSON

# JUDGES PRESIDING OVER THE US BANKRUPTCY COURT, EASTERN DISTRICT OF MISSOURI

CHIEF JUDGE KATHY A. SURRAT-STATES JUDGE BARRY S. SCHERMER JOHN HOWLEY, JR. JAMES MOELLER SHONTELLE MCCOY LINDA TRUCCANO MATTHEW PARKE

## PARTIES WHO HAVE UCC FILINGS AGAINST DEBTORS (US)

HYG FINANCIAL SERVICES, INC CISCO SYSTEMS CAPITAL CORPORATION CITIBANK NA HAGEMEYER NORTH AMERICA INC SALEM TOOLS INC DIE-TECH AND ENGINEERING INC HARTWIG INC CITIBANK NA ITS BRANCHES SUBSIDIARIES AND AFFILIATES JPMORGAN CHASE BANK NA TRISTATE MACHINERY INC MORRIS SOUTH LLC TCF EQUIPMENT FINANCE A DIVISION OF TCF NATIONAL BANK Case 20-43597 Doc 840 Filed 09/10/20 Entered 09/10/20 19:50:21 Main Document Pg 23 of 29

JPMORGAN CHASE BANK NA AS COLLATERAL AGENT THOMPSON TRACTOR CO INC DE LAGE LANDEN FINANCIAL SERVICES INC MITSUBISHI TURBOCHARGER AND ENGINE AMERICA, INC

#### FORMER DIRECTORS

BENJAMIN D. DUKE MAURIZIO STELLA MARKUS BERNI JAMES HUMPHREY

#### **FORMER OFFICERS**

WILLIAM W. COATES, IV ANTHONY COLIN DODDS DAVID G DEBEATS

## **HEDGE COUNTERPARTIES**

BANK OF MONTREAL JPMORGAN CHASE BANK, NA PNC BANK BANK OF AMERICA MERRILL LYNCH US BANK NATIONAL ASSOCIATION

## PARTIES TO POTENTIAL LITIGATION

RUSSELL, CLARENCE

#### **ORDINARY COURSE PROFESSIONAL SERVICE PROVIDERS**

VERTEX CORPTAX **DUCHARME MCMILLEN & ASSOCIATES INC** AVALARA INC DELOITTE TAX LLP **DELOITTE & TOUCHE LLP** BLACKLINE **GRANT THORNTON LLP** MERCER HUMAN RESOURCE CONSULTING **RED FLAG GROUP INC RSM US LLP** PRICEWATERHOUSECOOPERS LLP AON CONSULTING INC KPMG LLP GOOSSEN & SCHULTZ CPAS LLP PWC INTERNATIONAL ASSIGNMENT SERVICES BAKER TILLY VIRCHOW KRAUSE LLP KPMG TAX RESOURCE GROUP INC

WISCONSIN PROPERTY TAX CONSULTANTS

# SIGNIFICANT LITIGATION INVOLVING THE DEBTORS

WORKERS' COMPENSATION RETALIATION CLAIM RELATED TO DION HARPER. PLAINTIFF IS DION HARPER AND THE CASE IS PENDING IN LEE COUNTY, ALABAMA CIRCUIT COURT

ALABAMA FEDERAL COURT LITIGATION RELATED TO DISCRIMINATION CLAIMS OF LEWIS ALEXANDER

PENDING APPEAL TO THE WISCONSIN LABOR & INDUSTRY REVIEW COMMISSION RELATED TO DISMISSAL OF A DISCRIMINATION CHARGE ALLEGED BY JOHN FORD

MISSOURI COMMISSION ON HUMAN RIGHTS / EQUAL EMPLOYMENT OPPORTUNITY COMMISSION CHARGE RELATED TO SANDY DEERING EQUAL EMPLOYMENT OPPORTUNITY COMMISSION CHARGE RELATED TO JURLINE BAKER

EQUAL EMPLOYMENT OPPORTUNITY COMMISSION CHARGE RELATED TO BETHANY BOHMANN

EQUAL EMPLOYMENT OPPORTUNITY COMMISSION CHARGE RELATED TO MAGGIE MARTINEZ

EQUAL EMPLOYMENT OPPORTUNITY COMMISSION CHARGE RELATED TO RONNIE PATTERSON

EQUAL EMPLOYMENT OPPORTUNITY COMMISSION CHARGE RELATED TO SANDRA STEVENS

EQUAL EMPLOYMENT OPPORTUNITY COMMISSION CHARGE RELATED TO RHONDA TRIPLETT

WISCONSIN DEPARTMENT OF WORKFORCE DEVELOPMENT, EQUAL RIGHTS DIVISION, COMPLAINT RELATED TO ZELJKO DJVKIC

WISCONSIN DEPARTMENT OF WORKFORCE DEVELOPMENT, EQUAL RIGHTS DIVISION, COMPLAINT RELATED TO MICHAEL MARTY

THE EXMARK LITIGATION

CLAUDIA HARTKE V. ANDRE Y. SEGAL ET AL.

ESTATE OF VISAKAY, WILLIAM V. BRIGGS & STRATTON CORPORATION.

# OTHER NAMES USED BY DEBTOR, LAST 8 YEARS

BRIGGS & STRATTON POWER PRODUCTS GROUP

# FORMER AFFILIATES AND ENTITIES, LAST 3 YEARS

PICOSPRAY, INC BSH GENERATORS LLC BRIGGS & STRATTON MEXICO S.A. DE C.V.

# OTHER SIGNIFICANT CONTRACT COUNTERPARTIES

FIDELITY STOCK PLAN SERVICES, LLC FIDELITY WORKPLACE SERVICES LLC FIDELITY MANAGEMENT TRUST COMPANY FIDELITY INVESTMENTS/FIDELITY WORKPLACE SERVICES LLC Case 20-43597 Doc 840 Filed 09/10/20 Entered 09/10/20 19:50:21 Main Document Pg 25 of 29

NORTHPOINT COMMERCIAL FINANCE LLC NORTHPOINT COMMERCIAL FINANCE CANADA INC SHEFFIELD FINANCIAL SYNCHRONY BANK (FORMERLY GE CAPITAL RETAIL BANK) FLEXITI FINANCIAL INC OCTANE LENDING, INC WESTERN EQUIPMENT FINANCE, INC ATACO STEEL PRODUCTS CORP. BLOCK MIDLAND GROUP **BRENDA KELLEY** CATAMOUNT CONSTRUCTORS, INC. ELGIN FASTNER GROUP, LLC FIRST INDUSTRIAL REALTY TRUST **G3 INDUSTRIES GEORGIA DEER FARM** HARCROSS CHEMICALS INC. MAZAK OPTONICS CORP. MILWAUKEE BREWERS BASEBALL CLUB, L.P. PRO METAL WORKS, LLC PROPULSE ROLLER BEARING COMPANY OF AMERICA SOUTHGATE LEASE SERVICES, INC. SOUTHGATE LEASING CORPORATION A.B. BOYD CO AAVID THERMALLOY LLC AIRMAN USA CORP ALLEGIS CORPORATION ALLGREEN SERVICES LLC ANFAN INTERNATIONAL CO LTD ARGO PRODUCTS COMPANY ASHLEY F WARD INC. DBA FITECH INC. ATLAS METAL PARTS & FABRICATING INC **CENTRO INC** CHAO LONG MOTOR PARTS CORP CHONGOING JILI YUNFENG INDUSTRY (GROUP) CO, LTD CHONGOING KUALITE INDUSTRY AND TRADE CO LTD CHONGQING MARS SPECIAL METAL FORMING CO LTD CHONGOING PANDA MACHINERY CO LTD CHONGQING QINGJIAN MACHING PART CO LTD CHONGQING SANAI HAILING INDUSTRIAL CO LTD CHONGQING ZHENJIAN IMPORT AND EXPORT TRADE CO LTD CHONGOUING CHANGJIANG BEARING CO LTD COLISEUM ELECTRIC CORPORATION COPE PLASTICS INC CUSTOM ENGINEERING WHEELS INC DAIDO METAL USA INC

DANTHERM S.P.A. **DELPHI CORPORATION** DELPHI POWERTRAIN SYSTEMS LLC DIVERSIFIED DIVERSITECH **DON HAGAN & SONS INC** ENGINEERED SALES EXIDE TECHNOLOGIES LLC FEDERAL-MOGUL VALVETRAIN FLEXAUST COMPANY INC FREUDENBERG-NOK GENERAL PARTNERSHIP FUZHOU AUTOPARTS INDUSTRIES CO LTD FUZHOU FUCHUAN RUBBER CO LTD GH TOOL & MOLD INC HARCROS CHEMICALS INC HOKKY ELECTRONICS (SHANGHAI) CO LTD ICF INDUSTRIES INC IMPCO INNOVATIVE TECHNOLOGIES INTRADIN (SHANGHAI) INPORT & EXPORT CO LTD JAS FORWARDING USA INC JIANGSU LONGHOM MECHATRONICS CO LTD JINAN ALBERT TRADING CO LTD JULIAN ELECTRIC INC KANEMATSU USA INC **KRONOS INC** LAKEVIEW INDUSTRIES INC LANGFANG KOKUSAN ELECTRIC CO LTD LINZ ELECTRIC LOMONT MOLDING LLC MAIL THERMAL AND ACCUSTICAL MANAGEMENT MATERIAL HANDLING TECHNOLOGIES I MAX TOOL INC MEDART INC MING LIOU/ARIES INTERNATIONAL MIRO MANUFACTURING INC MTD MUTHIG INDUSTRIES INC NINGBO JINXIN POWDER METALLURGY CO NINGBO XIANGYUAN DANHONG MACHINERY NITTO INC **OPTIBELT** PACKAGING SOLUTIONS INC PLASMAN GROUP/THERMOTECH PRICE ERECTING INC **PRYOTECK INC** 

**RHINO TOOL HOUSE RIDGE TOOL MANUFACTURING CO RITUS CORPORATION RR DONNELLEY** SCHIEFFER CO. INTERNATIONAL LLC SEDEMAC MECHATRONICS (PVT) LTD SENTEC HANOI CO LTD SHANDONG WEIDA INTERNATIONAL TRADING SHANDONG WEIDA MACHINERY CO LTD SHANDONG ZHENTINGJIANGONG PISTON CO LTD SHANGHAI DONG FENG MOTOR INDUSTRY IMP / EXP CO LTD SHANGHAI ELECTRICAL APPARATUS IMP & EXP LTD SHANGHAI SI RUIFU MACHINERY & ENGINEERING CO LTD SICHUAN FUXIANG TECHNOLGY CO LTD SOUTHERN TOOL STEEL CRAFT CORP STRAIGHT 72 INC DBA MAI MANUFACTURING SUSSEX IM INC SUZHOU ZHONGCHENG HENGXIE BEARING CO LTD **TECOMEC S.R.L. - SOCIIO UNICO** THE CLEVELAND CANVAS GOODS MFG CO TOOL & DYE TROY CRAIG (DICELLO LEVITT GUTZLER) TUFF TORQ CORP **UFP TECHNOLOGIES INC** W.W. GRAINGER INC WOLONG INTERNATIONAL (HONGKONG) LTD XIAMEN GOODWILL ELASTOMERICE CO LTD XIAMEN RIKEN INDUSTRIAL CO LTD XIAMEN SENTEC E&E CO LTD XPO YUEQING RIYUE MACHINE ELECTRICITY CO LTD YUHUAN JUXIN MACHINERY CO LTD ZHEJIAN CONSTANT POWER MACHINERY ZHEJIAN MEILI HIGH TECHNOLOGY CO LTD ZHEJIANG BO XING INDUSTRY AND TRADE CO LTD ZHOUSHAN HAISHAN MACHINERY & SEALING MATERIALS CO LTD ZIGONG CHUANLI TECHNOLOGY CO LTD ZMONDAY (ZHEJIAN ZHOULI INDUSTRIAL CO LTD)

#### **PROFESSIONAL SERVICE PROVIDERS TO AFFILIATES** NONE KNOWN AT THIS TIME

**PROFESSIONAL SERVICE PROVIDERS TO DIRECTORS** NONE KNOWN AT THIS TIME Case 20-43597 Doc 840 Filed 09/10/20 Entered 09/10/20 19:50:21 Main Document Pg 28 of 29

**PROFESSIONAL SERVICE PROVIDERS TO OFFICERS** NONE KNOWN AT THIS TIME

**PROFESSIONAL SERVICE PROVIDERS TO SHAREHOLDERS** NONE KNOWN AT THIS TIME

## **AD HOC GROUP OF SENIOR NOTEHOLDERS**

ATALAYA CAPITAL MANAGEMENT BARINGS COHANZICK MANAGEMENT LLC CROSSING BRIDGE ADVISORS LP

## **MEMBERS OF UNSECURED CREDITORS COMMITTEE**

PENSION BENEFIT GUARANTY CORPORATION HOFFER PLASTICS CORPORATION WILMINGTON TRUST N.A. A R NORTH AMERICA THOMAS R SAVAGE JAMES E BRENN JIANGSU JIANGHUAI ENGINE CO LTD DOSTER, ULLOM & BOYLE LLC BROWN RUDNICK LLP

## **PROFESSIONAL SERVICE PROVIDERS TO THE STALKING HORSE BIDDER**

ALVAREZ & MARSAL KIRKLAND & ELLIS MCKINSEY & COMPANY KPMG DELOITTE ACCOUNTING LITTLER MENDELSON SPILMAN THOMAS & BATTLE PWC AON WOOD GROUP

## **STALKING HORSE BIDDER**

KPS CAPITAL PARTNERS, LP

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## Exhibit 2

## **Changes to the Relationships with Interested Parties Compared to the Original Declaration**

| INTERESTED PARTY           | ENGAGEMENT TYPE (1) | CLIENT STATUS    |
|----------------------------|---------------------|------------------|
| EXIDE TECHNOLOGIES LLC (2) | FRG                 | Current / Former |
| KRONOS INC (2)             | FVA                 | Former           |

- (1) Identifies any currently active or closed engagement concluding within the three-year period prior to the Petition Date for which the Interested Party identified was an Interested Party in the engagement identified.
- (2) Both Exide Technologies LLC and Kronos Inc are vendors of the Company

Memo: Engagement Summary Abbreviations

CF = Corporate Finance

FVA = Financial Valuation and Advisory

FRG = Financial Restructuring Group